

Directors Education Series				
Year	Month	Course Catalog	Speaker	Duration (Mins)
2019	February	Compliance Oversight Responsibilities	Carl Pry	22
2019	January	Business Continuity & Disaster Recovery Planning	Joel Abramson	20
2018	December	Dodd-Frank Reform: What Does It Mean?	Carl Pry	24
2018	November	Home Mortgage Disclosure Act	Patti Joyner Blenden	21
2018	October	Compliance Management Systems: DOJ's Evaluation	Patti Joyner Blenden	27
2018	September	BSA, AML & CDD: Beneficial Ownership Rules	Patti Joyner Blenden	30
2018	August	Harassment Liability - Effective Policy and Duty of Care	Bob Gregg	20
2018	July	New HMDA Rules: Requirements and Challenges	Carl Pry	25
2018	June	Harassment Liability and Establishing a Respectful Workplace	Bob Gregg	20
2018	May	2018 Cybersecurity Update	Chad Knutson	22
2018	April	Blockchain – Just the Basics	Jerry Miller	23
2018	March	Creating a Culture of Cybersecurity	Chad Knutson	24
2018	February	FinTech in 2018 and Beyond	Jerry Miller	20
2018	January	What's on the Radar for 2018?	Jerry Miller	23
2017	December	Deposit Regulatory Update	Deborah Crawford	17
2017	November	The Five Pillars of a BSA/AML Program	Deborah Crawford	20
2017	October	Vendor Management	Deborah Crawford	18
2017	September	Fair Lending: Priorities and Enforcement Trends	Carl Pry	24
2017	August	Community Reinvestment Act: Achieving a Solid Rating	Carl Pry	23
2017	July	The Risks of Combining ERM and Audit Committees	Jerry Miller	18
2017	June	Audit Committee Structure and FDICIA Requirements	Jerry Miller	19
2017	May	Board Committee Composition	Jerry Miller	19
2017	April	Cybersecurity Impacts on Strategic Planning	Chad Knutson	29
2017	March	CFPB Compliance	Carl Pry	24
2017	February	Cybercrime in Banking	Chad Knutson	20
2017	January	Cybersecurity Regulatory Update	Chad Knutson	19
2016	December	Fair and Responsible Banking	Carl Pry	25
2016	November	Regulation O Review	Susan Costonis	20
2016	October	BSA/AML Developments and Expectations	Carl Pry	22
2016	September	Navigating the Regulatory Environment	Susan Costonis	24
2016	August	The Art of Onboarding Leaders	John Zorbini	26
2016	July	Purpose, Function and Operations of Banks	Jeffery Johnson	27
2016	June	Financial Statement Overview	Jeffery Johnson	28
2016	May	Successful Strategic Planning	John Zorbini	28
2016	April	Cash Flow Analysis Part 2	Jeffery Johnson	26
2016	March	Introduction to Strategic Planning	John Zorbini	24
2016	February	BSA Basics: CIP and CDD Rules	Deborah Crawford	19
2016	January	Profitability Management - Strategies for Reducing Costs	Tim Reimink	22
2015	December	Compensation - The Total Rewards Approach to Compensation	Tim Daum	22
2015	November	Risk Management - Things to be Concerned about with Regulations	Jennifer Burke	22
2015	October	BSA Basics: Suspicious Activity Reports	Deborah Crawford	18
2015	September	ALLL - What to Look for in the ALLL Analysis	Dave Adams	24
2015	August	Credit Risk Management - Understanding the Risk in Loan Portfolios	Giulio Camerini	20
2015	July	BSA Basics: The Four Pillars of a BSA/AML Program	Deborah Crawford	19
2015	June	Digital Signatures	Neal Doshi	19
2015	May	Email Encryption Simplified	Joel Abramson	19
2015	April	Cyber Security & Data Breaches	Joel Abramson	27
2015	March	Developing Leaders: A Key Ingredient to Succession Planning	John Zorbini	23
2015	February	Succession Planning: A Detailed Road Map	John Zorbini	24
2015	January	Succession Planning: An Introduction	John Zorbini	20
2014	December	Fair Lending Part Two	Susan Costonis	24
2014	November	Fair Lending Part One	Susan Costonis	42
2014	October	Understanding Bank Financial Ratios	Jeffery Johnson	23
2014	September	Understanding Bank Financial Statements	Jeffery Johnson	29
2014	August	Repaying Loans	Vin DiCara	38
2014	July	UDAAP: Unfair, Deceptive, or Abusive Acts or Practices	Carl Pry	26
2014	June	BSA/AML 2014 Update & Expectations	Carl Pry	20
2014	May	Raising Capital By Selling Securities	Kirsten Spira	38
2014	April	Doodling Into Danger	Bob Gregg	33

2014	March	Banking & Social Media	Patrick Neuman	25
2014	February	BASEL III and New Capital Regulations	John Knight	36
2014	January	The Ideal M&A Transaction	Kris Kavelaris	36
2013	December	Managing The Third Party Relationship	Patrick Neuman	23
2013	November	Strategic Compliance Decisions	Carl Pry	22
2013	October	Business Valuations, Sales, M & A, and Transactions Part 1	Kris Kavelaris	30
2013	October	Business Valuations, Sales, M & A, and Transactions Part 2	Kris Kavelaris	26
2013	September	Background Checks, References And Pre-Employment Testing	Bob Gregg	37
2013	August	A Conversation on Sarbanes-Oxley Part 1	Sandy Swartzberg	37
2013	August	A Conversation on Sarbanes-Oxley Part 2	Sandy Swartzberg	21
2013	July	Interest Rate Risk	Nicholas Hahn	23
2013	June	Understanding TDRs and Nonaccrual Recognition	John Behringer	29
2013	May	Importance of the Compliance Management System	Carl Pry	22
2013	April	Cash Flow Analysis	Jeffery Johnson	14
2013	April	Ratio Analysis	Jeffery Johnson	18
2013	February	Board Conflicts of Interest	John Knight	45
2013	January	Enterprise Risk Management	John Behringer	18
2012	October	BSA/AML, USA Patriot Act & OFAC Compliance	Carl Pry	26
2012	September	Board Legal Issues	John Knight	24
2012	September	Protection From Liability	John Knight	25
2012	July	Exam Preparation	John Behringer	24